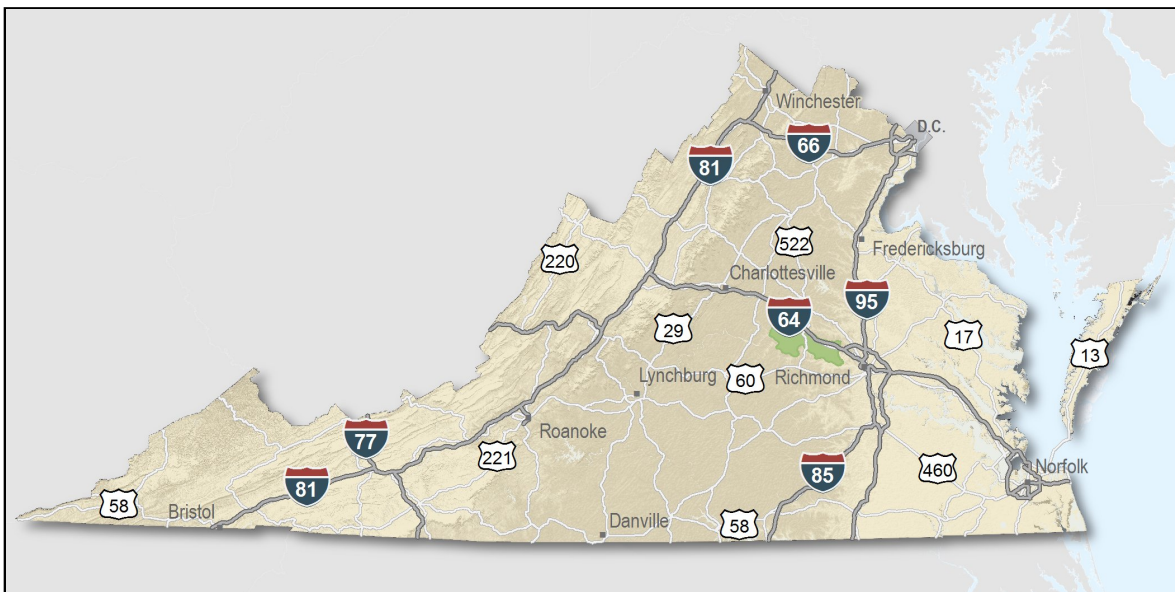

Goochland County, Virginia

Overview

Only a few locations can guarantee the right combination of resources that are crucial to your business's success. Virginia's premier location offers excellent domestic and international access. Centrally located on the U.S. East Coast, more than 47 percent of the U.S. population is within a day's drive, and our integrated transportation system of highways, railroads, airports and seaports ensures that you can reach every one of your markets efficiently. Close proximity to Washington, D.C. facilitates contact with policy makers and the federal government system.

Virginia continues to rank among America's leading states for business by CNBC and Forbes.com. Business-first values, easy access to markets, stable and competitive operating costs, and a talented workforce all drove Virginia to the top. This unique combination of assets has encouraged businesses to prosper here for more than 400 years. Like you, they searched the world over for that convergence of resources that would help ensure their prosperity. For them, their search ended here. Chances are yours will too.

- AAA bond rating- Virginia has maintained a AAA rating since 1938, longer than any other state.
- Right-to-work law allows individuals the right to work regardless of membership in a labor union or organization.
- Corporate income tax rate of 6% has not been increased since 1972.
- Headquarters to 37 Fortune 1000 firms.
- Headquarters to 56 firms each with annual revenue over \$1 billion.
- More than 21,400 high-tech establishments operate in Virginia.
- More than 700 internationally-owned businesses from 40 countries are located in Virginia.
- Ranks third among the 50 states as a recipient of federal R&D funds.
- Streamlined permitting process.
- Recruitment training programs to help new businesses become operational faster.
- Programs at little or no cost to help businesses increase international sales.

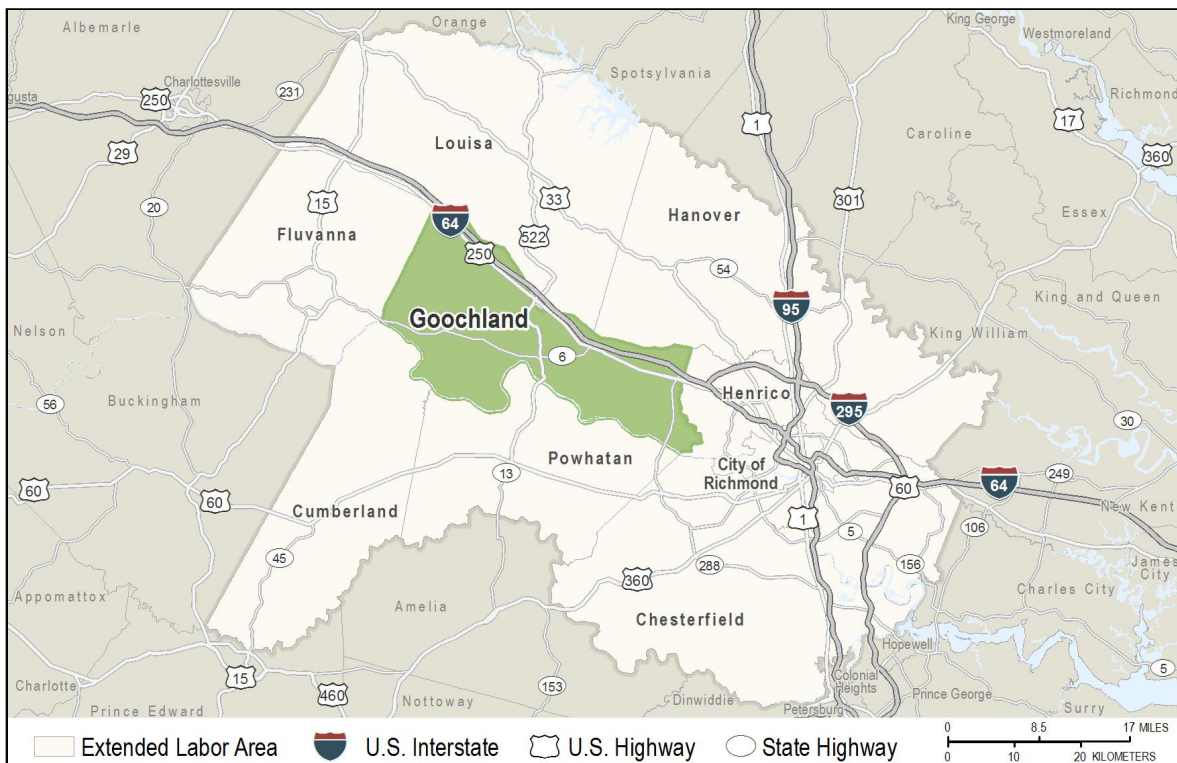


Location

Goochland County is located in central Virginia on the western edge of the Richmond metropolitan area. Traditionally a rural county, Goochland County's economy has been closely linked to its rich natural resource base including agriculture, forestry, and granite quarrying. The James River flows the entire length of the county and forms its southern boundary. Interstate 64 runs along most of the county's northern edge providing convenient access to the Richmond area and its connections with Interstate 95. The eastern segment of the county is becoming the focal point for the majority of corporate, commercial, industrial, and residential expansion.

Goochland is located approximately 30 miles west of downtown Richmond, 45 miles east of Charlottesville, and 105 miles south of Washington, D.C.

The county is located in the Richmond Metropolitan Statistical Area (MSA).



Labor Market

Population

| Gender Distribution (2017) | | Male | Female |
|-----------------------------------|--|---------------------|----------------------------|
| Goochland County | | 49.1% | 50.9% |
| Race/Ethnicity (2017) | | Profile Area | Extended Labor Area |
| Classification | | Area | Labor Area |
| White | | 18,244 | 703,548 |
| Black | | 3,648 | 319,010 |
| Two or More | | 374 | 26,440 |
| Asian | | 338 | 49,630 |
| American Indian or Alaska Native | | 70 | 5,365 |
| Pacific Islander | | 11 | 1,183 |
| Hispanic (may be of any race) | | 637 | 5,096 |
| Median Age (2017) | | 48 years | |

Civilian Labor Force (2017)

| | |
|----------------------------|----------------|
| Goochland County | 10,969 |
| Extended Labor Market Area | 591,693 |
| Total | 602,662 |

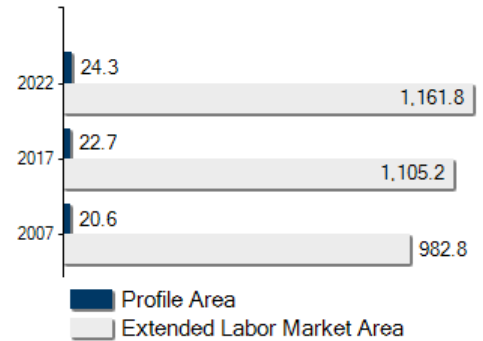
Labor Force Participation (2013-2017)

| | |
|----------------------------|-------|
| Goochland County | 59.0% |
| Extended Labor Market Area | 67.4% |

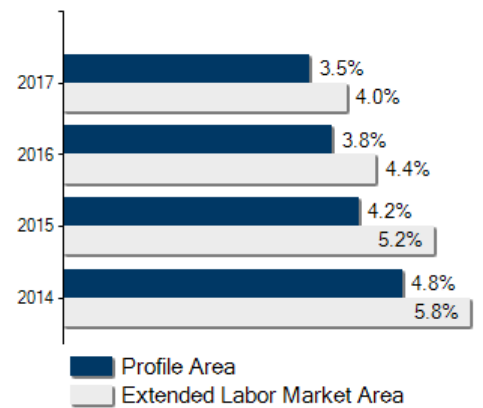
Unemployment

| Unemployment Rate (September 2018) | |
|---|---------------|
| Goochland County | 2.7% |
| Extended Labor Market Area | 2.8% |
| Statewide | 2.8% |
| Unemployed (2017) | |
| Goochland County | 383 |
| Extended Labor Market Area | 22,108 |
| Total | 22,491 |
| Underemployed (3rd Quarter 2018) | |
| Goochland County | 1,288 |
| Extended Labor Market Area | 69,429 |
| Total | 70,717 |

Population in Thousands



Unemployment Rates





Labor Market

Commute Time (2013-2017)

| | | |
|------------------------------------|-------|-------|
| Worked from home | 584 | 5.6% |
| Under 15 minutes | 1,368 | 13.9% |
| 15-24 minutes | 2,737 | 27.8% |
| 25-34 minutes | 2,205 | 22.4% |
| 35-44 minutes | 1,299 | 13.2% |
| 45-59 minutes | 1,418 | 14.4% |
| Over 60 minutes | 817 | 8.3% |
| Mean Travel Time to Work (minutes) | | 31 |

Additional Labor Resources

| | |
|--|--------|
| High School Graduates Not Continuing (2017-2018) | 44 |
| Two-Year College Graduates (Spring 2017) | 3,246 |
| Two-Year College Enrollees (Fall 2017) | 73,469 |
| Other College and University Graduates (Spring 2017) | 8,964 |
| Total | 85,723 |

Career Readiness Certificate (06/30/2017-06/30/2018)

Virginia's Career Readiness Certificate (CRC) assists employers by certifying that a recipient possesses core skills in applied math, reading for information, and locating information. The CRC certification is based on established Workeys® assessment tests. Virginia uses a three-tiered approach (bronze, silver, gold) to credentialing certificate holders that is based on the recipient's level of development skills.

| | |
|----------------------------|------------|
| Goochland County | 6 |
| Extended Labor Market Area | 277 |
| Total | 283 |

Educational Attainment

| | |
|---|-------|
| On-Time Graduation Rate (Class of 2017) | 96.5% |
| Percentage of Goochland County population age 25+ who are high school graduates (2013-2017) | 91.3% |
| Percentage of Goochland County population age 25+ who have earned a Bachelor's Degree or higher (2013-2017) | 38.9% |



Labor Market

| Employment by Sector* (2nd Qtr. 2018) | | |
|---|---------------|---------------|
| Agriculture Forestry Fishing and Hunting | 63 | 0.4% |
| Mining Quarrying and Oil and Gas Extraction | 97 | 0.6% |
| Utilities | 0 | 0 |
| Construction | 1,037 | 6.3% |
| Manufacturing | 459 | 2.8% |
| Wholesale Trade | 560 | 3.4% |
| Retail Trade | 533 | 3.3% |
| Transportation and Warehousing | 129 | 0.8% |
| Information | N.D. | N.D. |
| Finance and Insurance | N.D. | N.D. |
| Real Estate and Rental and Leasing | 136 | 0.8% |
| Professional Scientific and Technical Services | 432 | 2.6% |
| Management of Companies and Enterprises | 1,969 | 12.0% |
| Administrative and Support and Waste Management | 603 | 3.7% |
| Educational Services | 87 | 0.5% |
| Health Care and Social Assistance | 491 | 3.0% |
| Arts Entertainment and Recreation | 470 | 2.9% |
| Accommodation and Food Services | 542 | 3.3% |
| Other Services | 397 | 2.4% |
| Total Government | 1,523 | 9.3% |
| Federal Government | 41 | 0.3% |
| State Government | 573 | 3.5% |
| Local Government | 909 | 5.6% |
| Unclassified | 32 | 0.2% |
| Total | 16,368 | 100.0% |

N.D. - Not Disclosed

*By Business Establishment



Labor Market

Major Employers

Manufacturing

Company

Lee Highway Paving Corp.

Product/Service

Asphalt

NonManufacturing

Company

Branscome Inc.

Capital One

CarMax Auto Superstores Inc.

Hermitage Country Club

Kinloch Golf Club

Luck Stone Corporation

Performance Food Group

The Richmond Country Club, Inc.

Virginia Farm Bureau

Product/Service

Heavy construction services

Financial services

Corporate headquarters

Country club

Golf course

Construction aggregates, sand, gravel

Food wholesaler

Country club

Insurance, financial services

Labor Market

| Union Activity (8/1/2015 - 8/1/2018) | |
|---|---|
| Petitions filed for decertification | 0 |
| Petitions filed for representation | 0 |
| Petitions filed for raid | 0 |
| Elections won by union | 0 |
| Elections won by company | 0 |

Labor Market

Estimated Earnings (May 2017)

| Occupation | Median Wage (US\$) | Mean Wage (US\$) | Median Salary (US\$) | Mean Salary (US\$) |
|---|--------------------|------------------|----------------------|--------------------|
| Laborers and Freight, Stock, and Material Movers, Hand Industrial Truck and Tractor Operators | 12.17 | 13.86 | 25,310 | 28,839 |
| Heavy and Tractor-Trailer Truck Drivers | 16.94 | 17.17 | 35,233 | 35,712 |
| First-Line Supervisors of Production and Operating Workers | 19.57 | 20.98 | 40,718 | 43,644 |
| Maintenance and Repair Workers, General | 30.12 | 30.96 | 62,649 | 64,395 |
| Office Clerks, General | 17.87 | 18.77 | 37,187 | 39,028 |
| Secretaries and Administrative Assistants, Except Legal, Medical, and Executive | 15.78 | 16.43 | 32,837 | 34,182 |
| Receptionists and Information Clerks | 18.49 | 18.92 | 38,447 | 39,336 |
| Customer Service Representatives | 14.23 | 14.91 | 29,592 | 31,013 |
| Bookkeeping, Accounting, and Auditing Clerks | 16.83 | 17.23 | 35,005 | 35,838 |
| First-Line Supervisors of Office and Administrative Support Workers | 19.73 | 20.41 | 41,045 | 42,448 |
| Telemarketers | 28.60 | 30.05 | 59,492 | 62,504 |
| Computer User Support Specialists | 13.34 | 13.74 | 27,743 | 28,584 |
| Network and Computer Systems Administrators | 23.14 | 24.15 | 48,144 | 50,235 |
| Software Developers, Systems Software | 41.67 | 42.62 | 86,681 | 88,643 |
| Software Developers, Applications | 47.71 | 48.30 | 99,237 | 100,446 |
| Computer Systems Analysts | 48.21 | 48.96 | 100,288 | 101,825 |
| Accountants and Auditors | 46.47 | 47.43 | 96,655 | 98,662 |
| Management Analysts | 34.60 | 38.75 | 71,969 | 80,611 |
| Human Resources Specialists | 38.54 | 41.52 | 80,155 | 86,369 |
| | 31.50 | 33.53 | 65,506 | 69,744 |

Per Capita Personal Income (2016)

\$87,084

Median Family Income (2013-2017)

\$102,640

Education

Public School Enrollment (Fall 2017)

| Level | Number | Enrollment |
|-------------|--------|------------|
| Elementary | 3 | 1,180 |
| Middle | 1 | 607 |
| High School | 1 | 842 |

Student Teacher Ratio (FY 2017)

| | |
|------------|------|
| Elementary | 11:1 |
| Secondary | 12:1 |

Per Pupil Expenditure (FY 2017) (US\$)

| |
|-----------|
| 11,643.00 |
|-----------|

On-Time Graduation Rate (Class of 2017)

| |
|-------|
| 96.5% |
|-------|

High School Graduates Continuing Education (2017-2018)

| |
|-------|
| 77.3% |
|-------|

Advanced Programs (2017-2018)

Governor's Schools

Blue Ridge Governor's School

Maggie L. Walker Governor's School for Government & International Studies

| | |
|---|-----|
| Governor's School Enrollment | 29 |
| Students taking 1 or more Advanced Placement (AP) Courses | 250 |
| Students taking 1 or more AP Exams | 136 |
| Students taking 1 or more Dual Enrollment Courses | 120 |

Workforce Development Facilities

| Facility | Type |
|--|----------------------|
| Cedar Fork Resource Workforce Center | Comprehensive Center |
| Chesterfield Resource Workforce Center | Comprehensive Center |
| Richmond Resource Workforce Center | Satellite Center |



Education

Higher Education Facilities – Fall 2017

| Facility | Enrollment |
|---|---------------------|
| Virginia Commonwealth University | 31,036 |
| ECPI University - Emerywood Campus | 12,068 [‡] |
| ECPI University - Innsbrook Campus | 12,068 [‡] |
| ECPI University - Moorefield Campus | 12,068 [‡] |
| J. Sargeant Reynolds Community College - Parham Road Campus | 7,088 |
| John Tyler Community College - Midlothian Campus | 6,879 |
| Strayer University - Chesterfield Campus | 6,473 ^{†◊} |
| Strayer University - Henrico Campus | 6,473 ^{†◊} |
| J. Sargeant Reynolds Community College - Downtown Campus | 4,387 |
| University of Richmond | 4,023 |
| Stratford University - Richmond Campus | 2,926 [‡] |
| Virginia Union University | 1,663 |
| Randolph-Macon College | 1,453 |
| South University - Richmond Campus | 693 |
| Bryant & Stratton College - Richmond Campus | 617 [◊] |
| University of Phoenix - Richmond-Virginia Beach Campus | 526 ^{†◊} |
| Bon Secours Memorial College of Nursing | 522 [◊] |
| J. Sargeant Reynolds Community College - Western Campus | 457 |
| Fortis College - Richmond Campus | 398 [◊] |
| Union Presbyterian Seminary | 163 [◊] |
| Baptist Theological Seminary at Richmond | 67 [◊] |
| Old Dominion University - Richmond Campus | * |
| Virginia Tech - Richmond Center | * |

* AAAA Enrollment figures are included in participating colleges and universities.

‡ Enrollment figures are for all campuses.

◊ Fall 2016 Enrollment

Education

Higher Education Facilities – Fall 2017

| Facility | Enrollment |
|------------------|------------------|
| Virginia College | 348 ^o |



Transportation

| Interstates | |
|-------------|-----------------------|
| Name | Distance |
| I-64 | 0.0 miles (0.0 km.) |
| I-295 | 2.4 miles (3.8 km.) |
| I-195 | 7.1 miles (11.4 km.) |
| I-95 | 8.1 miles (13.0 km.) |
| I-85 | 26.9 miles (43.2 km.) |

Note: Measured from border of locality/region.

| Highways | | | | |
|-------------|-------------|-------------|------------|-------------|
| Highway 250 | Highway 271 | Highway 288 | Highway 45 | Highway 522 |
| Highway 6 | | | | |

| Commercial Air Service | | |
|--|------------------|--------------------|
| Richmond International Airport, Sandston -- 42.1 miles (67.8 km.) | | |
| American Airlines | Delta Air Lines | Southwest Airlines |
| United Airlines | JetBlue Airways | Allegiant Air |
| OneJet | | |
| Charlottesville-Albemarle Airport, Charlottesville -- 51.5 miles (82.9 km.) | | |
| American Airlines | Delta Connection | United Airlines |

Note: Within a 75-mile drive of the center of the locality.



Transportation

General Aviation Service

| Name | Runway Length |
|----------------------------|------------------|
| Lake Anna Airport, Bumpass | 2,558 ft (780 m) |

Freight Rail Service

| |
|--------------------|
| CSX Transportation |
|--------------------|

Seaports

| Name | Distance |
|---|------------------------|
| Port of Virginia (Richmond Marine Terminal) | 47.0 miles (75.6 km) |
| Port of Virginia | 127.0 miles (204.4 km) |

Note: Driving distance from the center of the locality to Port of Virginia and any other seaports within 100 miles.

Other Ports of Entry

| Name | Distance |
|-----------------------------|------------------------|
| Richmond-Petersburg | 42.1 miles (67.8 km) |
| Newport News | 96.9 miles (156.0 km) |
| Port of Washington - Dulles | 132.8 miles (213.7 km) |

Note: Driving distance from the center of the locality to Port of Washington - Dulles and any other port of entry within 100 miles.

Utilities

| Utilities | |
|-----------------------|---------------------------------------|
| Electric | Central Virginia Electric Cooperative |
| Electric | Rappahannock Electric Cooperative |
| Electric | Dominion Energy |
| Natural Gas | Columbia Gas of Virginia |
| Telecommunications | Sprint/Centel-Virginia |
| Telecommunications | Verizon-Virginia |
| Water | Henrico County |
| Water | Goochland County |
| Waste Water Treatment | Henrico County |
| Waste Water Treatment | Goochland County |
| Solid Waste Disposal | Goochland County Transfer Station |

Financial Institutions

| Financial Institutions – 1st Qtr 2018 Assets | |
|---|-----------------------------------|
| Bank | Assets (US\$ Millions) |
| Wells Fargo Bank, N.A. | 1,716,532.0 |
| SunTrust Bank | 199,970.2 |
| Citizens & Farmers Bank | 1,527.1 |
| Essex Bank | 1,353.1 |



Government and Taxes

Government

Goochland County has a County Administrator and a five-member Board of Supervisors.

The county has a comprehensive plan and zoning and subdivision ordinances.

The Village of Goochland Courthouse is the county seat. There are no incorporated towns within the county.

Taxes

Localities in Virginia collect a 1% sales tax. They do not tax other items taxed at the State level.

Counties and cities in Virginia are separate taxing entities. Therefore, a company pays taxes to either a county or to a city.

If a company is located in a town, it pays town and county taxes except for utility taxes which are paid only to the town and the license tax which is paid only to the town unless town law permits the additional collection of a county tax.

Manufacturers pay real estate, machinery and tools, truck and automobile, utility, and sales taxes.

Nonmanufacturers pay real estate, tangible personal property, truck and automobile, utility, and sales taxes. They also may pay either a merchants' capital or a license tax.

Manufacturer's Tax Profile (Goochland) [pdf](#)

Non-Manufacturer's Tax Profile (Goochland) [pdf](#)



Community Facilities

County residents have the finest in medical care available to them. The Richmond region is served by 19 acute and special-care hospitals including the premier facilities of the Virginia Commonwealth University Medical Center. Three hospitals are located in adjoining Henrico County representing 1,007 patient beds and comprehensive services including emergency rooms. Residents of western Goochland County will also find the hospital of the University of Virginia Health Sciences Center to be convenient. This facility offers 565 beds and a broad spectrum of medical services including trauma units, intensive and coronary care, neonatal care, and emergency treatment. The county health department also provides public health services including a clinic. The Goochland Free Clinic & Family Services is a private, non-profit corporation that also provides access to healthcare and basic human services to the Goochland community.

Over 4,000 physicians are available in the Richmond metropolitan area.

The Meadows Nursing Home is located in Goochland County, and ten additional nursing homes are located throughout the Richmond region.

Thirty-nine churches of varying denominations are located in Goochland County. The adjoining Richmond area has approximately 750 places of worship representing most Protestant, Catholic, and Jewish faiths.



Community Facilities

(continued)

The Pamunkey Regional Library System operates a branch in Goochland County. The system's collection totals over 162,000 volumes and reciprocal arrangements with other area libraries make virtually any title available to residents.

Goochland offers one shopping center on U.S. 250 with eight stores and a retail cluster in the village of Goochland to meet local shopping requirements. The nearby Richmond area has numerous retail centers and malls to satisfy most any need. Short Pump Town Center in adjoining Henrico County is conveniently located to the county with over 140 stores and restaurants.

Goochland County's location in the metropolitan Richmond area makes a wide range of cultural amenities easily available to local residents. One of the finest museums in the Southeast, the Virginia Museum of Fine Arts is in Richmond and features collections from Europe, the Far East, and America. Special collections include the Faberge Russian Imperial Jewels and the Lewis Collection of Art Nouveau. Other major museums include the Science Museum of Virginia, the Edgar Allen Poe Museum, and the Valentine Museum, tracing the history of Richmond. Musical entertainment is varied with the Richmond Symphony, Richmond Sinfonia, and the Virginia Opera Association representing just a few of the numerous organizations presenting regular productions to the community. The area also hosts a number of touring Broadway musicals and other guest performances to complement local organizations.

Both public and private recreational facilities are available in Goochland County. The 96-acre Hidden Rock Park serves as the central public recreational facility with four ball fields and a handicapped accessible playground. Future plans include two more ball fields, tennis courts, amphitheater, and a walking trail. In addition, the county's 22-acre fairgrounds facility and 8-acre Goochland Recreation Building include numerous indoor and outdoor activities. J. Sargeant Reynolds Community College, Western Campus has tennis courts and soccer facilities for the general public. Eight ball fields and five tennis courts are publicly available on local school property, and two more ball fields are planned. Two private country clubs offer golf, swimming, tennis, and dining facilities for members. Two public 18-hole golf courses are also available.

(continued)

The James River provides an excellent setting for water sports including swimming, boating, canoeing, and water skiing. Hunting is also a popular pastime. Deer, turkey, quail, and squirrel are plentiful. Fox hunting is a unique local sport in Goochland with the Deep Run Hunt Club based in the county. Horseback riding and horse shows are also popular activities and numerous stables are located throughout the community.

The nearby Richmond area offers numerous spectator sports throughout the calendar year. The University of Richmond, Virginia Commonwealth University, and Virginia Union University participate in various collegiate sports and attract an enthusiastic following. NASCAR stock car racing, steeplechase races at Strawberry Hill, the Richmond Marathon, and NCAA Division I basketball tournaments are but a few of the events happening in the region. Attractions such as Busch Gardens and Kings Dominion, Virginia Beach, Colonial Williamsburg, and the ski resorts of the Blue Ridge Mountains are less than two hours travel by car from Goochland County.

[Richmond MSA Profile](#)

[Greater Richmond Profile](#)

[Goochland County](#)